

2023 ANNUAL SYMPOSIUM

AGENDA

Thursday

8:15 am: Check In & Breakfast

9:00 am: Welcome & introductions
Meghan Juday, Founder, The Lodis Forum

9:15 am: Climate Risk Gray Rhinos: How Your Board Can Respond
Michele Wucker, Founder and CEO, Gray Rhino & Company



10:15 am: Peer Roundtable
Succession of Board & Management

11:00 am: Break

11:15 am: Rationalizing Fraud: How Ordinary People Commit Extraordinary Crimes
Kelly Richmond Pope, Professor, Author, Forensic Accounting Expert



12:30 pm: Lunch

2:00 pm: Addressing Rapid Advancements in Technology and Generative AI, what the Board Needs to Know and Do!
Yvonne Hyland, Advisor, Transformational Technology & AI Policy



3:00 pm: Break

3:15 pm: Peer Roundtable
Board / Management Relationship & Culture

4:00 pm: Break

5:00 pm: Cocktails

6:00 pm: Dinner & Keynote Speaker: Alpana Singh
Alpana Singh beat the odds and achieved her goal of becoming a Master Sommelier at the age of 26, the youngest woman and the only South Asian in the world ever to do so. For 12 Seasons she was the host of the Emmy Award-winning restaurant review show Check, Please! She will share her story and tips for tasting and enjoying wine like a pro.



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Friday

7:30 am: **Breakfast**

7:45 am: **Peer Roundtable facilitated by Lodis Forum member Alex Bailey
Women on boards, Role Modeling Human Leadership**

8:30 am: **Global Power Plays: Geopolitics, Economic Espionage
and the Imperative for Expertise in the Boardroom**
Lauren C. Anderson, Former FBI Executive, Geopolitical,
Security, and Risk Expert



9:30 am: **Break**

9:45 am: **Achieving Excellence in a New Era of Corporate
Governance**
Kaley Karaffa, Head of Governance Advisory, Americas at
NASDAQ



10:45 am: **Break**

11:00 am: **2023 Compensation Survey Results
Presentation and Peer Roundtable Discussion**
Meghan Juday, Founder, The Lodis Forum and Chair of
the Board, Ideal Industries



12:00 pm: **Lunch & Closing Comments: What's Next for The Lodis Forum**

Let's get social!

Attendees are encouraged to post comments and
photos throughout the Symposium.
Don't forget to tag **The Lodis Forum**.

#thelodisforum #2023Symposium
www.linkedin.com/company/the-lodis-forum

