

2024 ANNUAL SYMPOSIUM

AGENDA

Thursday

8:15 am: Check In & Breakfast

9:00 am: Welcome & introductions
Meghan Juday, Founder, The Lodis Forum

9:15 am: Capital Allocation and Investment: Driving Strategy
Pinky Raina, CFO, Ideal Industries



10:15 am: Peer Roundtable

11:00 am: Break

11:15 am: ESG Governance: Setting Strategy in a New Era
Helle Bank Jorgenson, CEO & Founder Competent Boards



12:15 pm: Lunch

1:15 pm: Creating and Sustaining a Strategic Board
Annmarie Logue, Creating Up-Levelled Impact with Boards

Michele
Wucker

Lauren
Anderson

Kelly Richmond
Pope

Yvonne
Hyland

Kaley
Karaffa



2:15 pm: Peer Roundtable

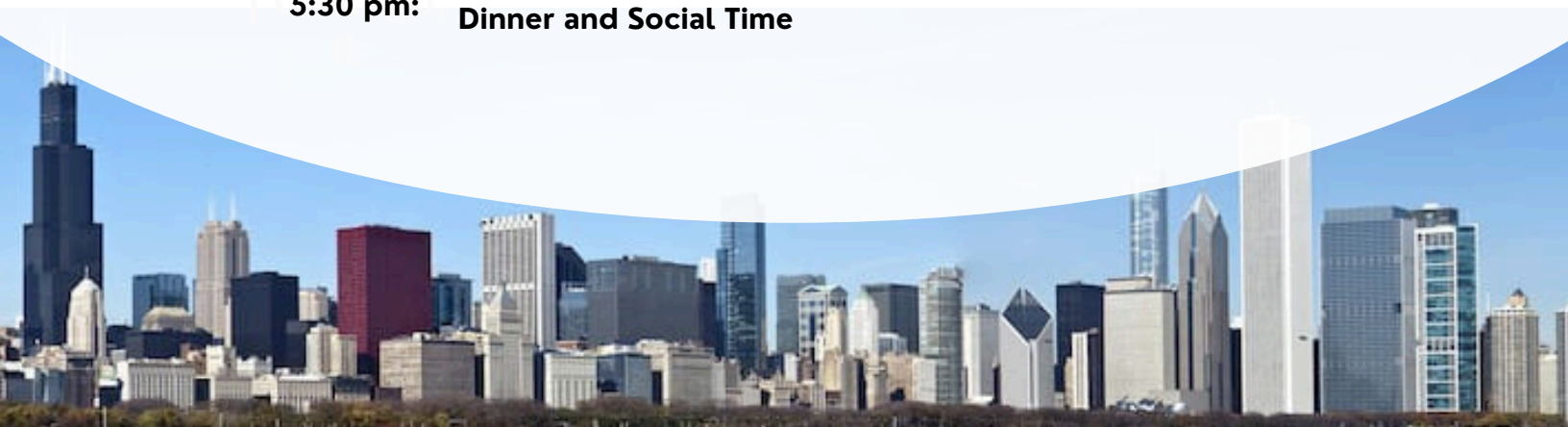
3:00 pm: Break

3:15 pm: Boards and Inclusive Leadership: Building Diverse Governance for the Future
Farah Harris, Founder, Working Well Daily, Best Selling Author



4:15 pm: Conclude

5:30 pm: Dinner and Social Time



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Friday

8:30 am: **Breakfast**

9:00 am: **The Rise of AI and Technology:
Oversight, Compliance, and Stakeholder Impact**
Anu George, Chief Operating Officer, PublicRelay



10:00 am: **CEO Succession Planning: Is Your Board Ready?**
Heather O'Keefe, Managing Partner and Head of US Family
Business Practice, Egon Zehnder



11:00 am: **Peer Roundtable**

12:00 pm: **Lunch & Closing Comments: What's Next for The Lodis Forum**

Michele
Wucker

Lauren
Anderson

Yvonne
Hyland

Kaley
Karaffa

Let's get social!

Attendees are encouraged to post comments and
photos throughout the Symposium.
Don't forget to tag **The Lodis Forum**.

#thelodisforum #2024Symposium

www.linkedin.com/company/the-lodis-forum

